



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.

AFFIDAVIT OF SERVICE

I, EDWARD BYERS, Process Server of #10 – 620 Royal Avenue, New Westminster, British Columbia, MAKE OATH AND SAY AS FOLLOWS:

1. THAT a copy of the Letter dated April 24, 2013, Application For Bankruptcy, the 1st Affidavit of Chris Hill sworn on April 19, 2013, Notice of Hearing of Application in this proceeding were served by me on IMOGO MOBILE TECHNOLOGIES CORP. at 203 – 4211 Kingsway, Burnaby, British Columbia, on the 24 day of April, 2013, at the hour of 3:02 o'clock in the afternoon, by sliding the documents between the two glass doors into the premises.
2. THAT a first page copy of the documents served by me in the manner aforesaid are attached hereto and marked Exhibit(s) A, B, C, and D, respectively to this my Affidavit.

SWORN before me at the City of New Westminster,)
in the Province of British Columbia, this 25, day)
of April, 2013.)

A handwritten signature in blue ink, appearing to read "Edward Byers".

A Commissioner for taking Affidavits in and for
The Province of British Columbia.


EDWARD BYERS

NATALIA STEWART

A Commissioner for Taking
Affidavits for British Columbia
10-620 Royal Avenue,
New Westminster, B.C. V3M 1J2
Expiry Date: January 31, 2016

FROM THE OFFICE OF Tijana Gavric
DIRECT LINE 604.643.2941
DIRECT FAX 604.605.3508
E-MAIL tgavric@davis.ca

FILE NUMBER: 83439-00017

April 24, 2013

DELIVERED BY HAND

Imogo Mobile Technologies Corp.
203 - 4211 Kingsway Avenue
Burnaby, BC

Dear Sirs:

**Re: In the Matter of the Bankruptcy of Imogo Mobile Technologies Corp. -
Vancouver S.C.B.C. Action No. B130520**

In connection with the above-noted action, please find enclosed for service upon you filed copies of the following:

1. Application for Bankruptcy filed April 23, 2013;
2. Affidavit #1 of Christopher Robert Hill, sworn April 19, 2013; and
3. Notice of Hearing filed April 23, 2013 (returnable May 8, 2013).

Please acknowledge service of the above-noted materials by signing the enclosed copy of this letter and returning it to our offices.

Yours truly,
DAVIS LLP
Per:

Tijana Gavric
TAG/sxl

Encls.
Davis: 13676086.1

This is Exhibit A
referred to in the Affidavit of
EDWARD B. HILL
sworn before me this 25
day of APRIL 2013
[Signature]
A Commissioner for taking
Affidavits within
British Columbia



No. B130520
Vancouver Registry
ESTATE: 11-253594

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.

APPLICATION FOR BANKRUPTCY

We, Espresso Capital Partners Tax Credit II Fund Limited Partnership of 500-666 Burrard Street, Vancouver, British Columbia, hereby petition the Court that Imogo Mobile Technologies Corp. ("Imogo") be adjudged bankrupt and that a Bankruptcy Order be made in respect of the property of Imogo, whose registered office is at 600-1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7, and say:

1. Imogo has at some time during the six months next preceding the filing of this Application for Bankruptcy carried on business in or around Vancouver, British Columbia, within the jurisdiction of this Court;
2. Imogo ceased doing business sometime on or before March 11, 2013;
3. Imogo is justly and truly indebted to us in the sum of \$249,042.40 as at February 21, 2013 together with interest calculated from February 21, 2013 at the rate of 30.60% per annum compounding monthly and costs;
4. We hold security for payment of the said sum and we estimate the value of such security at the sum of \$240,000.00;

This is Exhibit B
referred to in the Affidavit of
EDWARD BIER
sworn before me this 25
day of APRIL 2013
[Signature]
A Commissioner for taking
Affidavits within
British Columbia



This is the 1st affidavit
of Chris Hill in this case
and was made on April 19, 2013

No. B130520
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

11-253594

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.

This is Exhibit C
referred to in the Affidavit of
EDWARD B. HILL
sworn before me this 25

day of APRIL 2013
[Signature]

A Commissioner for taking
Affidavits within
British Columbia

AFFIDAVIT

I, **CHRISTOPHER ROBERT HILL**, businessman, of 615 - 600 Howe Street, in the City of Vancouver, in the Province British Columbia, MAKE OATH AND SAY AS FOLLOWS:

1. I am the Chief Financial Officer of Espresso Capital Partners Tax Credit II Fund Limited Partnership ("Espresso"), and as such have personal knowledge of the facts and matters hereinafter deposed to, save and except where the same are stated to be on information and belief, in which case I verily believe the same to be true.
2. I make this Affidavit in support of the Application to the Court to have Imogo Mobile Technologies Corp. ("Imogo") adjudged bankrupt. Attached hereto and marked as **Exhibit "A"** to this my Affidavit is a true copy of a BC Registry Services Search for Imogo, which shows that the company is incorporated pursuant to the laws of British Columbia.
3. On or about April 23, 2012, Espresso advanced funds in the amount of \$200,000.00 to Imogo pursuant to a loan agreement dated April 23, 2012 (the "**Loan Agreement**"). On the same day, Imogo executed a promissory note (the "**Promissory Note**") in favour of Espresso, as well as a general security agreement (the "**GSA**"), granting to Espresso a security interest in all of its present and after acquired personal property. Attached hereto and marked as **Exhibit "B"** to this my Affidavit is a true copy of the Loan Agreement. Attached hereto and marked as **Exhibit "C"**



No. B130520
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

11-253594

IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.

This is Exhibit D
referred to in the Affidavit of
EDWARD DAVIS
sworn before me this 25

day of APRIL 2013
[Signature]
A Commissioner for taking
Affidavits within
British Columbia

NOTICE OF HEARING OF APPLICATION

TO: Imogo Mobile Technologies Corp.
203-4211 Kingsway Avenue, Burnaby, British Columbia

AND TO: The Official Receiver
Vancouver, British Columbia
Bankruptcy Division
Department of Consumer & Corporate Affairs
1900 - 300 West Georgia Street
Vancouver, British Columbia V6B 6E1

TAKE NOTICE that an Application that a Bankruptcy Order be made in respect of the property of Imogo Mobile Technologies Corp. will be heard before the presiding Master, if a Registrar in Bankruptcy in Chambers, at the Courthouse, 800 Smithe Street, Vancouver, British Columbia, on the 8th day of May, 2013, at the hour of 9:45 o'clock in the forenoon or so soon thereafter as the Application can be heard.